



QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI.

IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE NÉ COSTITUISCE UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE.

## **CONCLUSA POSITIVAMENTE LA CESSIONE PARZIALE DI AZIONI PRYSMIAN DA PARTE DI CLUBTRE S.P.A.**

Facendo seguito al comunicato stampa già pubblicato Clubtre S.p.A. - società di cui TIP - Tamburi Investment Partners S.p.A. (TIP.MI) detiene il 66,226% - annuncia di aver concluso positivamente la cessione di 10 milioni di azioni Prysmian S.p.A., corrispondenti al 3,729% del capitale sociale della stessa, per un controvalore complessivo di 292,5 milioni di euro, al lordo di oneri e commissioni.

L'operazione si è perfezionata ad un prezzo di 29,250 euro per azione e verrà regolata mediante consegna dei titoli e pagamento del corrispettivo in data 14 gennaio 2021.

La cessione delle azioni è avvenuta mediante una procedura di *Accelerated Bookbuilding* riservato ad investitori qualificati in Italia ed all'estero, con l'esclusione di qualsiasi paese o giurisdizione nei quali l'offerta o la vendita delle azioni oggetto di offerta sono vietate ai sensi di legge o in assenza di esenzioni.

Clubtre è stata affiancata da Equita e da Morgan Stanley in qualità di *joint bookrunner*.

Come già comunicato l'operazione rappresenta un parziale realizzo del rilevante investimento effettuato nel 2010 nell'ambito di un *club deal* che aveva coinvolto importanti *family office*, che comunque manterrà una partecipazione significativa in Prysmian. A completamento dell'operazione Clubtre deterrà infatti circa 3,577 milioni di azioni Prysmian, corrispondenti all'1,334% del capitale sociale.

Nell'ambito dell'operazione ed in linea con la prassi di mercato Clubtre si è impegnata per un periodo di 90 giorni di *lock up* sulle rimanenti azioni detenute, fatta eccezione per l'esecuzione di eventuali accordi di garanzia simili a quelli già esistenti su tali azioni e eventuali trasferimenti conseguenti a tali accordi.

Milano, 11 gennaio 2021

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** È UNA INVESTMENT / MERCHANT BANK INDIPENDENTE E DIVERSIFICATA CHE HA FINORA INVESTITO, TRA OPERAZIONI DIRETTE E CLUB DEAL, CIRCA 3,0 MILIARDI DI EURO IN AZIENDE "ECCELLENTI" SUL PIANO IMPRENDITORIALE E CHE SVOLGE ATTIVITÀ DI ADVISORY. ATTUALMENTE HA IN PORTAFOGLIO, DIRETTAMENTE O INDIRECTAMENTE, INVESTIMENTI IN SOCIETÀ QUOTATE E NON QUOTATE TRA CUI: ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, EATALY, ELICA, FAGERHULT, FCA, HUGO BOSS, INTERPUMP, MONCLER, MONRIF, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SESA, TALENT GARDEN, TELESIA, TIPO E WELCOME ITALIA.

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QUESTO COMUNICATO STAMPA È DISPONIBILE ANCHE SUL SITO INTERNET DELLA SOCIETÀ [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) E VEICOLATO TRAMITE SISTEMA 1INFO SDIR E 1INFO STORAGE ([WWW.1INFO.IT](http://WWW.1INFO.IT)).

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