

TAMBURI & ASSOCIATI

TAMBURI INVESTMENT PARTNERS S.p.A.

TAMBURI & ASSOCIATI
VIA PONTACCIO 10 - 20121 MILANO - TEL. 02 88 58 801
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RANKING BY NUMBER OF MERGERS AND ACQUISITIONS

2010 LEAGUE TABLE

	COMPANY	N. OF DEALS
1	MEDIOBANCA	48
2	DELOITTE & TOUCHE	27
3	LAZARD	24
4	BANCA IMI	22
5	UNICREDIT INVESTMENT BANKING	18
6	ROTHSCHILD	17
7	CREDIT SUISSE	13
8	KPMG	12
9	TAMBURI & ASSOCIATI	10
10	DEUTSCHE BANK	9
11	PRICEWATERHOUSECOOPERS	9
12	JP MORGAN	8
13	BNP PARIBAS	8
14	VITALE & ASSOCIATI	7

SOURCE: LOMBARD

2000-2010 LEAGUE TABLE

	COMPANY	N. OF DEALS
1	ROTHSCHILD	368
2	LAZARD	297
3	MEDIOBANCA	290
4	KPMG	245
5	DELOITTE & TOUCHE	218
6	TAMBURI & ASSOCIATI	204
7	BANCA IMI	186
8	JP MORGAN	164
9	NOMURA / LEHMAN BROTHERS	146
10	MORGAN STANLEY	127
11	UNICREDIT INVESTMENT BANKING	125
12	BANK OF AMERICA MERRIL LYNCH	123
13	CREDIT SUISSE	120
14	ERNST & YOUNG	114

SOURCE: LOMBARD

ABOUT US

TAMBURI & ASSOCIATI — A DIVISION OF TAMBURI INVESTMENT PARTNERS S.P.A. - IS ONE OF THE LEADING ITALIAN FINANCIAL ADVISORY OPERATOR WITH PARTICULAR EMPHASIS ON THE WORLD AND NEEDS OF MID-SIZE COMPANIES. TAMBURI & ASSOCIATI (“T&A”) HAS HELD A LEADING POSITION FOR MANY YEARS ON THE ITALIAN MERGERS AND ACQUISITIONS MARKET IN TERMS OF NUMBER OF SUCCESSFULLY COMPLETED TRANSACTIONS.

THANKS TO THE NUMBER AND QUALITY OF DEALS THAT IT HAS SUCCESSFULLY COMPLETED, T&A HAS THE EXPERIENCE AND KNOW-HOW TO HELP ENTREPRENEURS AND COMPANIES IN:

- QUICKLY UNDERSTAND ANY BUSINESS PROBLEM;
- IDENTIFY DETAILED SOLUTIONS WITH RESPECT TO NEGOTIATIONS, ASSESSMENTS, FINANCE, TAXES AND CORPORATE NEEDS FOR EACH COMPANY AND SITUATION;
- QUICKLY AND EFFECTIVELY COMPLETE THE DEALS IT TAKES ON, INCLUDING THE CREATION OF ALL RELATED CONTACTS.

T&A — MANY OF WHOSE TEAM MEMBERS HAVE MORE THAN TWENTY YEARS EXPERIENCE IN THE AREAS OF CORPORATE FINANCE AND MERGERS AND ACQUISITIONS — OVER THE YEARS HAS ALSO TURNED TO THE PUBLIC SECTOR, IN PARTICULAR BY OFFERING ASSISTANCE IN DIVESTMENTS AND PRIVATIZATIONS, SALES OF COMPANIES WITH PARTICULAR INDUSTRIAL ASSET PROBLEM, TRANSFORMATION AND ENHANCEMENT OF LOCAL AND SPECIALIZED PUBLIC UTILITY COMPANIES— OR COMPANIES WITH PUBLIC SECTOR INVOLVEMENT — BOTH ON A LOCAL AND NATIONAL LEVEL.

T&A ALSO ASSISTS PRIMARY INTERNATIONAL GROUPS AND MULTINATIONALS IN THEIR M&A ACTIVITY ON THE ITALIAN MARKET (ACQUISITIONS, DISPOSALS OF NON-STRATEGIC ASSETS, ETC.).



HAS ACQUIRED A FURTHER STAKE OF

JOLLY J HOTELS

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED FROM UNILEVER GROUP THE BUSINESS



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY



HAS MADE A CAPITAL INCREASE FINALIZED TO THE
ACQUISITION OF THE ENTIRE CAPITAL OF THE COMPANY



THE TRANSACTION HAS BEEN CREATED, ADVISED
AND FINALISED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED THE ENTIRE CAPITAL OF THE COMPANY

Synergy

IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A MINORITY STAKE IN THE CAPITAL OF



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED IN EXECUTION OF A «CONCORDATO
PREVENTIVO» PROCEDURE A CARVE-OUT OF

PF polifibra

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

BUSINESS ACTIVITIES

TAMBURI & ASSOCIATI OFFERS ASSISTANCE IN:

1. ACQUISITION OF COMPANIES, SHAREHOLDINGS, STAKES, CORPORATE AFFILIATES AND BRANDS.
2. ASSIGNMENTS OF COMPANIES, SHAREHOLDINGS, STAKES, CORPORATE AFFILIATES AND BRANDS.
3. PLANNING AND EXECUTION OF PUBLIC OFFERINGS.
4. DEFINITION OF THE OPPORTUNITY, STRUCTURE, CHARACTERISTICS AND TIMEFRAMES FOR A STOCK MARKET LISTING.
5. DEFINITION OF THE OPTIMAL FINANCIAL AND CORPORATE STRUCTURES FOR PRIVATE AND PUBLIC COMPANIES.
6. PRIVATIZATION AND ENHANCEMENT OF PUBLIC COMPANIES.
7. ASSESSMENTS, APPRAISALS, FAIRNESS OPINIONS, CORPORATE EVALUATIONS, INCLUDING SHAREHOLDINGS, CORPORATE AFFILIATES AND BRANDS.
8. OPINIONS AND FEASIBILITY STUDIES RELATING TO CORPORATE RATIONALIZATION, RESTRUCTURING, INTEGRATION AND INVESTMENT DEVELOPMENT PROJECTS (INCLUDING SUPPORT IN THE DEFINITION OF BUSINESS/FINANCIAL PLANNING AND FINANCIAL DEBT RESTRUCTURING).
9. SOLUTIONS TO SHAREHOLDING SITUATIONS WHERE THERE ARE DIFFERENCES AMONG THE SHAREHOLDERS AND/OR SUCCESSION ISSUES.

FINCITT S.r.l.

HAS ACQUIRED A STAKE IN THE CAPITAL OF THE GROUP



CITTERIO

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED A MAJORITY STAKE OF

COLAVITA U.S.A. LLC

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

Raymarine®

HAS ACQUIRED 100% STAKE IN THE COMPANY

DeckMarine

IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED A RELEVANT STAKE OBTAINING THE
ABSOLUTE MAJORITY OF

Telemar
Compagnia Generale

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

IN THE CONTEXT OF A JOINT-VENTURE AGREEMENT IN
WHICH A RELEVANT PART OF HOTELS HAVE BEEN
TRANSFERRED



HAS SOLD A MAJORITY STAKE OF THE JOINT VENTURE TO
THE GROUP

nh
HOTELES

IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

DATA service

HAS ACQUIRED 100% STAKE IN THE COMPANY

PRAXIS CALCOLO

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

DEAL STRUCTURING

1. ACQUISITION OF COMPANIES, SHAREHOLDINGS, STAKES, CORPORATE AFFILIATES AND BRANDS.

TAMBURI & ASSOCIATI'S WORK TYPICALLY INVOLVES THE FOLLOWING STEPS:

- ANALYSIS OF THE SPECIFIC SECTOR, THE ASSET STRUCTURE AND THOSE ASPECTS THAT ARE MOST CRITICAL FOR SUCCESS;
- SCREENING OF ACQUISITION POSSIBILITIES WITHIN AND OUTSIDE THE DEFINED BUSINESS SECTOR;
- ANALYSIS OF SELECTED TARGET COMPANIES FROM A MANUFACTURING, COMMERCIAL, ECONOMIC AND FINANCIAL VIEWPOINT;
- PREPARATION OF A SUMMARY OF THE MAIN FEATURES AND CHARACTERISTICS OF THE TARGET COMPANIES SELECTED THROUGH THE INITIAL SCREENING;
- PERFORMING AND COORDINATING THE NECESSARY — OR USEFUL - DUE DILIGENCE IN ORDER TO OBTAIN COMPLETE INFORMATION OF THE BUSINESSES CONCERNED;
- PREPARATION OF GENERAL OR SPECIFIC ESTIMATE REPORTS REGARDING THE VALUE OF THE ECONOMIC CAPITAL OF THE COMPANIES/AFFILIATES/BRANDS SELECTED;
- INITIATION OF CONTACTS WITH THE OWNERS OF THE CHOSEN COMPANIES AND — IN THE EVENT OF A POSITIVE RESPONSE — STARTING NEGOTIATIONS;
- NEGOTIATION OF THE ESSENTIAL TERMS OF THE TRANSACTION USING LEGAL AND TAX SPECIALISTS; FINALIZING THE SPECIFIC CONTRACTUAL TERMS OF THE AGREEMENTS
- TAKING ACCOUNT OF THE FINDINGS OF THE CORPORATE ANALYSIS, ASSESSMENTS, DUE DILIGENCE AND THE EXPECTATIONS OF THE OTHER PARTY;
- COORDINATION OF ALL THE STAGES AFTER AN AGREEMENT HAS BEEN REACHED (CLOSING, ACCOUNTING CHECKS, FULFILLMENT OF OBLIGATIONS, ETC.).

THE GROUP



HAS ACQUIRED THE ENTIRE CAPITAL OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

GRUPPO
UBH

OWNER OF THE BRANDS





HAS FINALIZED A MERGER OF THE REAL ESTATE AND
FINANCIAL NETWORKS WITH THE GROUP



IN THE TRANSACTION UBH GROUP
HAS BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED 100% STAKE IN THE EUROPEAN POWDER
COATINGS BUSINESSES OF THE GROUP



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED THE ENTIRE CAPITAL OF



A COMPANY CONTROLLED BY



IN THE TRANSACTION OPERA HAS BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS SOLD TO A COMPANY BELONGING TO BIRDS EYE EIGLO
GROUP LIMITED (CONTROLLED BY PERMIRA)
THE ITALIAN BUSINESS ACTIVITIES







IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A MAJORITY STAKE IN THE
FRENCH COMPANIES




IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

DEAL STRUCTURING

2. ASSIGNMENTS OF COMPANIES, SHAREHOLDINGS, STAKES, COMPANY BRANCHES AND BRANDS

TAMBURI & ASSOCIATI'S WORK TYPICALLY INVOLVES THE FOLLOWING STEPS:

- ANALYSIS OF THE COMPETITIVE SITUATION AND DEFINING THE ESSENTIAL ELEMENTS TAKING INTO ACCOUNT THE MARKET, TECHNOLOGY, EXTERNAL EVENTS WHICH INFLUENCE THE BUSINESS AND THE ACTIONS OF THE MAIN COMPETITORS;
- ANALYSIS OF THE MAIN REASONS FOR THE ASSIGNMENT AND THE RELATED IMPLICATIONS IN TERMS OF THE PROPOSED TRANSACTION;
- ANALYSIS OF THE POTENTIALLY INTERESTED COUNTERPARTS AND VERIFICATION OF THE BEST OPPORTUNITIES LIKELY TO BE OFFERED BY OTHER BUSINESSES IN THE SAME SECTOR, IN RELATED OR COMPLEMENTARY SECTORS, AND/OR BY INSTITUTIONAL INVESTORS, PRIVATE EQUITY OPERATORS, INVESTMENT FUNDS, AND MERCHANT BANKS;
- PREPARATION OF A SUMMARY OF THE MAIN FEATURES AND CHARACTERISTICS OF THE BUSINESS TO BE SOLD;
- INITIATION OF CONTACTS WITH SELECTED COUNTERPARTS IN ACCORDANCE WITH THE CLIENT;
- IF NECESSARY, PREPARATION OF A DATA ROOM AND COORDINATION OF THE STAGES OF DUE DILIGENCE WITH RESPECT TO DOCUMENTS, SYSTEMS AND ALL MATTERS CONCERNING THE BUSINESSES INVOLVED IN THE TRANSACTION;
- INITIATION OF NEGOTIATIONS, IF THE COUNTERPARTS HAVE SHOWN INTEREST, AND ASSISTANCE IN THE PREPARATION OF THE SALES CONTRACT AND ALL THE DOCUMENTATION NEEDED TO DO ALL FURTHER ANALYSES NECESSARY;
- COORDINATION OF ALL THE STAGES AFTER AN AGREEMENT HAS BEEN REACHED (CLOSING, ACCOUNTING CHECKS, FULFILLMENT OF OBLIGATIONS, ETC.).

DOCUMENTO DI OFFERTA

OFFERTA PUBBLICA DI ACQUISTO
ai sensi dell'articolo 102 del D. Lgs. n. 58/98

di azioni ordinarie

manuli
RUBBER INDUSTRIES

Offerente

FINM S.p.A.

Strumenti finanziari oggetto dell'offerta
n. 21.608.890 azioni ordinarie Manuli Rubber Industries S.p.A.

Corrispettivo unitario offerto
Euro 1,90

Durata dell'offerta concordata con Borsa Italiana S.p.A.
Dal 1 luglio 2003 al 25 luglio 2003 inclusi, dalle ore 8:00 alle ore 17:35
(salvo proroga)

Consulenti finanziari dell'Offerente

TAMBURI & ASSOCIATI
Società per Azioni

MEDIOBANCA
Banca di Credito Finanziario S.p.A.

Intermediario incaricato della raccolta delle adesioni sul Mercato Telematico Azionario di Borsa Italiana S.p.A.

MEDIOBANCA
Banca di Credito Finanziario S.p.A.

L'adempimento di pubblicazione del documento informativo non comporta alcun giudizio della Consob sull'opportunità dell'adesione e sul merito dei dati e delle notizie contenute in tale documento.

Luglio 2003

Avviso ai sensi dell'articolo 38, comma 2, del Regolamento Consob 11971/1999 e successive modifiche

OFFERTA PUBBLICA DI ACQUISTO OBBLIGATORIA
ai sensi degli articoli 102, 106, comma 1 e 109, comma 1, lettera a) del Decreto Legislativo 24 febbraio 1999, n. 58
avente ad oggetto azioni ordinarie

JOLLY HOTELS

Offerente

GRANDE JOLLY S.R.L.

Strumenti finanziari oggetto dell'Offerta
N. 5.105.385 AZIONI ORDINARIE JOLLY HOTELS S.p.A.

Corrispettivo per azione
Euro 25,00

Durata del periodo di adesione all'Offerta concordata con Borsa Italiana S.p.A.
Dal 13 marzo 2007 al 18 aprile 2007, estremi inclusi, dalle ore 8:00 alle ore 17:30

Consulenti Finanziari dell'Offerente

Caboto

Intermediario Incaricato del Coordinamento dell'Offerta e della Raccolta delle Adesioni sul MTA
organizzato e gestito da Borsa Italiana S.p.A.

Caboto

Il documento di offerta per il quale la Consob ha deliberato la pubblicazione come da comunicazione in data 8 marzo 2007 (protocollo DEM/7020408 – procedimento 200/1348) (il "Documento di Offerta") è a disposizione del pubblico presso l'Intermediario Incaricato del Coordinamento dell'Offerta e della Raccolta delle Adesioni, Banca Caboto S.p.A. avente sede in Milano, Piazzetta Giacomo P. 3, presso Borsa Italiana S.p.A., in Milano, Piazza degli Affari, 6, nonché presso la sede di Grande Jolly S.r.l. in Milano, corso Vittorio Emanuele II, 28. Il Documento di Offerta è altresì reperibile sul sito internet di Jolly Hotels S.p.A.: www.jollyhotels.it

Avviso ai sensi dell'art. 38, comma 2, del Regolamento adottato da CONSOB con Delibera n. 11971, 14 maggio 1999 e successive modificazioni e integrazioni

OFFERTA PUBBLICA DI ACQUISTO TOTALITARIA OBBLIGATORIA
ai sensi degli art. 102, 106, comma 1, c 109, comma 1, lett. a) del D.Lgs. n. 58/1998

su azioni ordinarie

DATA SERVICE S.p.A.

OFFERENTE

DATA HOLDING 2007 S.R.L.

STRUMENTI FINANZIARI OGGETTO DELL'OFFERTA
n. 5.457.076 azioni ordinarie Data Service S.p.A.

CORRISPETTIVO UNITARIO OFFERTO
Euro 3,40 per ciascuna azione ordinaria Data Service S.p.A.

PERIODO DI ADESIONE CONCORDATO CON BORSA ITALIANA S.p.A.
dal 20 giugno 2007 al 10 luglio 2007 estremi inclusi (salvo proroga), dalle ore 8:30 alle ore 16:30

CONSULENTE FINANZIARIO DELL'OFFERENTE

TAMBURI & ASSOCIATI
Tamburi Investment Partners S.p.A.

INTERMEDIARIO INCARICATO DEL COORDINAMENTO DELLA RACCOLTA DELLE ADESIONI

EUROMOBILIARE S.I.M. S.p.A.

Si informa che a partire dalla data odierna, il documento di offerta ("Documento di Offerta"), per il quale la CONSOB ha deliberato la pubblicazione come da comunicazione del 15 giugno 2007 (Protocollo n. 705192), anteriormente alla scheda di adesione, è a disposizione del pubblico presso la sede legale di Data Holding S.r.l., in Roma, via Sardegna n. 40, presso la sede legale di Data Service S.p.A. in Manova, via Pietro Verri n. 1, presso gli uffici di EUROMOBILIARE SIM S.p.A., in Milano, via Turati n. 9, presso la sede legale di Borsa Italiana S.p.A., in Milano, Piazza degli Affari n. 6 e sul sito Internet di Data Service S.p.A. all'indirizzo www.dataservicespa.com

OFFERTA PUBBLICA DI ACQUISTO RESIDUALE
ai sensi del precedente articolo 108 e dell'articolo 109 del D.Lgs. del 24 febbraio 1998, n. 58

AVVENTO AD OGGETTO AZIONI ORDINARIE

JOLLY HOTELS

Offerente

GRANDE JOLLY S.R.L.

INTERMEDIARIO INCARICATO DEL COORDINAMENTO DELLA RACCOLTA DELLE ADESIONI

BANCA IMI

CONSULENTI FINANZIARI DELL'OFFERENTE

BANCA IMI

TAMBURI & ASSOCIATI
Tamburi Investment Partners S.p.A.

AVVISO SUI RISULTATI DELL'OFFERTA

In conformità al Paragrafo C.4 del documento di offerta pubblicato nel giugno 2007 (il "Documento di Offerta"), relativo all'offerta pubblica di acquisto residuale (l'"Offerta") promossa da Grande Jolly S.r.l. ("Grande Jolly"), ai sensi del precedente articolo 108 e dell'articolo 109 del D. Lgs. 24 febbraio 1998, n. 58 (il "Testo Unico"), su un 456.425 azioni ordinarie (le "Azioni") Jolly Hotels S.p.A. ("Jolly Hotels") pari a 2.295 del capitale sociale di Grande Jolly S.r.l. (il "Diritto di Acquisto"), ai sensi e per i fini previsti dal D.Lgs. 24 febbraio 1998, n. 58 (il "Testo Unico") e successive modifiche (il "Testo Unico Comodato"), come sono state poste in adesione all'Offerta a: 43.275 Azioni, pari al 9,47% circa delle Azioni oggetto dell'Offerta e pari a 2.175 circa del capitale sociale di Jolly Hotels.

Il corrispettivo totale dell'Offerta è di Euro 11.160.648 circa e sarà corrisposto integralmente in contanti (Euro 25,76 per Azione), come precisato nel Paragrafo F.1 del Documento di Offerta, al pagamento del corrispettivo dell'Offerta avverrà in data 13 febbraio 2008.

Si precisa che nel corso del periodo di adesione all'Offerta Grande Jolly non ha effettuato qualsiasi operazione di Jolly Hotels al di fuori dell'offerta medesima.

Per quanto riguarda l'Offerta, Grande Jolly ha deciso di nominare Jolly Hotels per la raccolta delle adesioni, nel rispetto delle norme di disciplina dell'Offerta. Grande Jolly designa quindi Jolly Hotels rappresentante di 100% del capitale sociale di Jolly Hotels medesima, come dichiarato nel Paragrafo C.2.3 del Documento di Offerta. Grande Jolly eserciterà il diritto di acquistare le azioni Jolly Hotels residue di proprietà di soggetti terzi diversi da Grande Jolly (le "Azioni Residue") ai sensi e per gli effetti dell'art. 111 del Testo Unico sulla sua attuale formulazione (il "Diritto di Acquisto"), entro 12 mesi dalla scadenza del termine per l'accettazione dell'Offerta (e quindi entro tre mesi dalla scadenza della stessa).

Il prezzo di acquisto delle Azioni Residue, determinato ai sensi dell'art. 108 del Testo Unico, così come richiamato dall'art. 111 del Testo Unico medesimo, nella loro attuale formulazione, è pari a Euro 25,76, corrispondente al corrispettivo dell'Offerta. Il trasferimento a Grande Jolly delle Azioni Residue avrà efficacia il giorno del comunicato dell'avvenuto deposito del prezzo di acquisto, presso la banca che sarà indicata nell'apposito avviso, del corrispettivo a disposizione dei titolari delle Azioni Residue oggetto del Diritto di Acquisto.

Infine, si informa che, con decorrenza dal 14 febbraio 2008, le azioni ordinarie di Jolly Hotels costeranno di essere negoziate prezzo il Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A.

DEAL STRUCTURING

3. PLANNING AND EXECUTION OF TAKEOVER BIDS

TAMBURI & ASSOCIATI'S WORK INVOLVES THE FOLLOWING STEPS:

- ASSISTANCE TO THE OFFERING COMPANY WITH THE PRELIMINARY SET UP OF THE TRANSACTION, NECESSARY TIMEFRAMES, THE RELATED ADVANTAGES AND WITH THE SELECTING THE INTERMEDIARY AND THE OTHER PROFESSIONAL FIGURES NEEDED TO COMPLETE THE OFFERING;
- NEGOTIATION OF THE COMMISSIONS AND FEES RELATED TO THE TRANSACTION;
- DEFINITION OF THE OFFERING SHARE PRICE IN COOPERATION WITH THE OFFERING COMPANY;
- PREPARATION OF THE OFFERING DOCUMENTATION IN COOPERATION WITH THE OTHER CONSULTANTS INVOLVED;
- COORDINATION OF THE VARIOUS STAGES OF THE TRANSACTION AND ASSISTANCE TO THE OFFERING COMPANY IN THE VARIOUS STAGES OF DISCUSSIONS/VERIFICATIONS, INCLUDING THOSE WITH THE GOVERNING AUTHORITIES.

Prospetto Informativo
relativo all'Offerta Pubblica di Sottoscrizione e all'ammissione alle negoziazioni sul Nuovo Mercato organizzato e gestito dalla Borsa Italiana S.p.A. delle azioni ordinarie di **DATALOGIC**.
Offerente: **DATALOGIC S.p.A.**

Offerta globale di massime n. 2.646.000 azioni ordinarie di Datalogic S.p.A.

L'Offerta Pubblica di Sottoscrizione è parte di un'Offerta Globale di massime n. 2.646.000 azioni ordinarie Datalogic S.p.A. che comprende un'Offerta Pubblica di Sottoscrizione e un'Offerta Istituzionale. L'Offerta Globale è rivolta a residenti italiani e ad investitori internazionali esclusi, ad eccezione di Stati Uniti d'America, Austria e Giappone, una sede dell'Offerta Pubblica, pari ad un massimo di n. 71.550 azioni, è riservata ai Dipendenti di Datalogic S.p.A. e della controllata Datasud S.r.l., mentre un'altra quota, pari ad un massimo di n. 150.000 azioni, è riservata ai Clienti di Banca Mediobanca S.p.A.

Coordinatore dell'Offerta Globale: **Mediobanca - Banca di Credito Finanziario S.p.A.**
Sponsor e Specialista: **Mediobanca - Banca di Credito Finanziario S.p.A.**
Responsabile del Collocamento: **Mediobanca - Banca di Credito Finanziario S.p.A.**
Consultante Finanziario: **Tamburi & Associati Finanza e Privatizzazioni S.p.A.**

Prospetto Informativo depositato presso la CONSOB il 20 marzo 2001 e seguito di comunicazione di nulla osta comunicata con nota n. 103748 del 3 marzo 2001.
L'adempimento di pubblicazione del Prospetto Informativo non comporta alcun giudizio della CONSOB sull'opportunità dell'investimento proposto e sul merito dei dati e delle notizie allo stesso relativa.

DATALOGIC
code & evolution

PROSPETTO INFORMATIVO
relativo all'Offerta Pubblica di Sottoscrizione e alla ammissione alle negoziazioni sul MERCATO EXPAND organizzato e gestito da Borsa Italiana S.p.A. delle azioni ordinarie di **Tamburi Investment Partners S.p.A.**

EMITTENTE
T . I . P .
Tamburi Investment Partners

Coordinatore dell'Offerta Globale, Listing Partner e Responsabile del Collocamento per l'Offerta Pubblica, Lead Manager e Bookrunner per l'Offerta Istituzionale

EUROMOBILIARE SLM. S.p.A.

L'Offerta Pubblica è parte di una Offerta Globale di n. 50.000.000 azioni ordinarie di **TAMBURI INVESTMENT PARTNERS S.p.A.** che comprende una Offerta Pubblica di Sottoscrizione e una Offerta Istituzionale esclusa in favore degli Azionisti, con cierre definita inizialmente a n. 7.500.000 azioni, iniziate in prefissazione agli Azionisti, con cierre definita nella Sessione Terza, Capitolo 5, Paragrafo 5.2.1; un collocamento istituzionale riservato a investitori professionali in Italia e strumentali all'estero, esclusi gli investimenti istituzionali di U.S.A. e Giappone, e un collocamento privato destinato ad Azionisti della Società nominativamente individuati.

Prospetto Informativo depositato presso CONSOB il 26 ottobre 2005 e seguito di comunicazione dell'avvenuto rilascio del nulla osta con nota del 26 ottobre 2005, protocollo n. 5070903. L'adempimento di pubblicazione del presente Prospetto Informativo non comporta alcun giudizio di CONSOB sull'opportunità dell'investimento proposto e sul merito dei dati e delle notizie allo stesso relativa.

Prospetto di Quotazione
relativo all'ammissione alle negoziazioni delle azioni ordinarie di **NoemaLife S.p.A.**
nel Mercato Expandi organizzato e gestito da Borsa Italiana S.p.A.

NOEMA LIFE
WE CARE

Listing Partner e Global Coordinator
Lead Manager e
Sole Bookrunner del Collocamento Istituzionale

Co-Lead Manager del Collocamento Istituzionale

Advisor Finanziario

TAMBURI & ASSOCIATI

Prospetto di Quotazione depositato presso la CONSOB in data 3 maggio 2006 a seguito di comunicazione dell'avvenuto rilascio del nulla osta con nota del 3 maggio 2006, protocollo n. 6038738.

L'adempimento di pubblicazione del Prospetto di Quotazione non comporta alcun giudizio della CONSOB sull'opportunità dell'investimento proposto e sul merito dei dati e delle notizie allo stesso relativa.

d'Amico International Shipping S.A.
(a société anonyme incorporated in the Grand Duchy of Luxembourg)
Offering of up to 59,979,963 Shares

This Prospectus relates to the initial global offering (the "Offering") of up to 59,979,963 of our shares, each such share with no nominal value, or the Shares. We are offering 20,992,967 Shares in the Offering and the Selling Shareholder named herein is offering 38,986,976 Shares in the Offering. We will not receive any proceeds from the sale of Shares by the Selling Shareholder. The Offering includes a public offering to retail investors in Italy and private placements in Italy and certain other jurisdictions.

No public market currently exists for our Shares. We are applying to list our Shares on the STAR segment of the Luxembourg Stock Exchange ("Autoweb") and the Luxembourg over-the-counter trading system managed by Borsa Italiana S.p.A. Trading in our Shares on the MTA is expected to commence on or about 3 May 2007.

The offer price for the Shares is expected to be fixed on or about 26 April 2007. We, together with the Selling Shareholder and the Joint Global Coordinators, have set a range for the offer price of between €3.00 and €4.50 per Share, subject to the discretion of our Joint Global Coordinators.

The Selling Shareholder has granted J.P. Morgan Securities Ltd., on behalf of the institutional managers, an option to purchase up to an additional 8,996,994 Shares at the offer price to cover over-allotments, if any, in connection with the offering. The option is exercisable for 30 calendar days following the commencement of trading of our Shares on the MTA.

See "Risk Factors" beginning on page 17 of this Prospectus for a discussion of certain risks you should consider in connection with an investment in our Shares.

This Prospectus has been prepared in accordance with Directive 2003/7/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading on an organized market, as amended, and the Commission Regulation (EC) 809/2004 of 29 April 2004 implementing the Prospectus Directive, as amended.

This Prospectus has been approved by the Luxembourg Commission for the Supervision of the Financial Sector ("Commission de Surveillance du Secteur Financier"), or CSSF, in the fulfillment authority in Luxembourg for the purposes of the Prospectus Directive and the Prospectus Regulation in Luxembourg. In particular the Luxembourg Law on Securities Prospectuses of 10 juillet 2005 (loi du 10 juillet 2005 relative aux prospectus pour valeurs mobilières) and the notification made by article 18 of the Prospectus Directive has been prepared by the CONSOB, the Italian Securities and Stock Exchange.

The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States of America or to, or for the account or benefit of, U.S. persons (as defined in Regulation S) or in any other jurisdiction where an offer or sale is not permitted. In addition, subject to, the registration requirements of the Securities Act, in the United States of America, the Shares will be offered for sale only to qualified institutional buyers, as defined and in pursuant to Regulation 144A under the Securities Act. Outside the United States, the Shares will be offered and sold in accordance with the applicable securities laws of the jurisdiction in which the Shares are offered. You should refer to the sections "Plan of distribution—Sales Restricted" and "Plan of distribution—Sales Not Restricted" for a description of certain restrictions on resale and transfer of the Shares being offered.

The Shares have been accepted for settlement through Morgan Trust S.p.A., Clearstream Banking, società anonyme, and its agents and are currently open for the Euroclear system. The delivery of the shares is to be made through the facilities of these clearing systems and is expected to occur on or about 3 May 2007.

The Shares are expected to trade under the Common Code: 029069751 and ISIN Code: LU0290697514.

Joint Global Coordinators
JPMorgan
CAPITALIA

Sponsor, Specialist and Lead Manager of the Retail Offering
CAPITALIA

Financial Advisor to the Company
TAMBURI & ASSOCIATI
Tamburi Investment Partners S.p.A.

The date of this Prospectus is 5 April 2007.

DEAL STRUCTURING

4. ESTABLISHING THE OPPORTUNITY, MEANS, CHARACTERISTICS AND TIMEFRAMES FOR A STOCK MARKET LISTING

TAMBURI & ASSOCIATI'S WORK INVOLVES THE FOLLOWING STEPS:

- ASSISTANCE TO THE COMPANY SHAREHOLDERS IN ANALYZING THE FEASIBILITY AND CONVENIENCE, NECESSARY TIMEFRAMES, RELATED ADVANTAGES AND IN SELECTING THE SPONSORING BANK, THE GLOBAL COORDINATOR, THE SPECIALISTS AND THE OTHER FIGURES NEEDED TO COMPLETE THE TRANSACTION;
- ASSISTANCE IN THE NEGOTIATION OF THE ESSENTIAL TERMS OF THE APPOINTMENT IN ORDER TO CREATE THE BEST CONDITIONS WITH RESPECT TO COST, QUALITY, COMPLETENESS OF THE SERVICE AND COMPLETION TIMES;
- COORDINATION OF THE WORK OF LEGAL AND TAX CONSULTANTS, INDEPENDENT AUDITORS, SPONSORING BANK, GLOBAL COORDINATOR AND OTHER PERSONS INVOLVED IN PREPARING THE PROSPECTUS;
- SUPPORT TO THE COMPANY AND ALL THE OTHER VARIOUS CONSULTANTS INVOLVED TO PREPARE ALL THE ADDITIONAL INFORMATION DOCUMENTS NEEDED FOR THE PURPOSE OF THE FILING TO THE ITALIAN STOCK MARKET AND CONSOB (THE STOCK MARKET GOVERNING AUTHORITY);
- ASSISTANCE TO THE COMPANY IN ASSESSING THE ECONOMIC AND TIMING PROPOSALS MADE BY THE GLOBAL COORDINATOR, AS WELL AS ESTABLISHING WITH THE GLOBAL COORDINATOR THE UNDERWRITING STRUCTURE, THE DIVISION OF RESPONSIBILITIES AND SHARES AMONG THE MEMBERS OF THE COMPANY, THEIR ECONOMIC INCENTIVES, THE FINAL SCALE OF THE OFFER, THE RELATED TIMEFRAMES, OFFERS TO EMPLOYEES, FINAL ALLOCATION OF THE SHARES AND ANY ACTIVATION OF THE GREEN SHOE;
- SUPPORT TO THE SHAREHOLDERS IN NEGOTIATING THE FINAL OFFERING PRICE WITH THE GLOBAL COORDINATOR/SPONSOR.

 Azienda Multiservizi Goriziana-A.M.G.-S.p.A. 

HAS ACQUIRED A MINORITY STAKE OF



AND ACEGAS HAS SIMULTANEOUSLY ACQUIRED A MINORITY STAKE IN AMG GORIZIA

IN THE TRANSACTION AMG GORIZIA HAS BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED

A MAJORITY STAKE in  A MINORITY STAKE in  A MAJORITY STAKE in 

IN THE TRANSACTION THE BUYERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

TAMBURI & ASSOCIATI

HAS ADVISED WITH A JOINED MANDATE WITH NOMISMA



IN THE CONSTRUCTION OF THE INDUSTRIAL AND STRATEGIC PLAN AND IN THE EVALUATION OF THE COMPANY



HAS PERFORMED A GROUP RESTRUCTURING AND REORGANIZATION

IN THE TRANSACTION THE GROUP HAS BEEN ASSISTED BY

TAMBURI & ASSOCIATI

IRIS

HAS ACQUIRED THE ENTIRE CAPITAL OF

 Azienda Multiservizi Goriziana-A.M.G.-S.p.A. 

Energia & Ambiente Multiservizi SpA 

IN THE TRANSACTION AMG S.p.A. HAS BEEN ADVISED BY

TAMBURI & ASSOCIATI



GAVE THE MANDATE TO EVALUATE GROWTH AND OPTIMIZATION OPPORTUNITIES TO A COMPANY CONTROLLED BY

TAMBURI & ASSOCIATI

AS A RESULT OF THE PRIVATIZATION PROCESS ALL THE ACTIVITIES OF THE GROUP WERE SOLD TO THE GROUP



DEAL STRUCTURING

5. DEFINING OPTIMAL FINANCIAL AND CORPORATE STRUCTURES FOR PRIVATE AND PUBLIC COMPANIES

- CREATION OF BUSINESS AND FINANCIAL PLANS FOR OBTAINING FINANCING, FINALIZING RECAPITALIZATION PLANS AND ADMITTING NEW PARTNERS;
- PREPARATION OF DEBT CONSOLIDATION / REFINANCING PLANS;
- PREPARATION OF EMPLOYEE SHAREHOLDER AND STOCK OPTION PLANS;
- IDENTIFICATION OF MINORITY PARTNERS WITH BOTH INDUSTRIAL AND FINANCIAL STANDING.

6. PRIVATIZATION AND ENHANCEMENT OF PUBLIC COMPANIES

TAMBURI & ASSOCIATI ESTABLISHES AND PUTS INTO PLACE PRIVATIZATION PLANS FOR INDUSTRIAL AND COMMERCIAL COMPANIES, AS WELL AS COMPANIES OPERATING IN PUBLIC SERVICES.

TAMBURI & ASSOCIATI ALSO OFFERS ASSISTANCE IN THE PREPARATION OF FEASIBILITY STUDIES RELATING TO CORPORATE TRANSFORMATIONS, DISPOSALS, ALLIANCES/JV AND INTEGRATIONS.

A DETAILED DATABASE OF COMPANIES OPERATING IN THE PUBLIC UTILITIES SECTOR HAS BEEN SET UP AND IT IS CONSTANTLY AND CAREFULLY MONITORED.



HAS ACQUIRED A MAJORITY STAKE IN THE CAPITAL OF



THE TRANSACTION HAS BEEN CREATED, ADVISED
AND FINALISED BY

TAMBURI & ASSOCIATI

INVESTITORI PRIVATI

HAVE ACQUIRED A MINORITY STAKE IN THE CAPITAL OF

FINANCIERE SYZ & CO

HOLDING COMPANY OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED A MAJORITY STAKE OF



FROM THE GROUP



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

VERONESI Finanziaria S.p.A.

HAS ACQUIRED A MAJORITY STAKE IN



FROM THE GROUP



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



A COMPANY OF THE GROUP



HAS ACQUIRED THE ENTIRE CAPITAL OF

NECCHI MACCHINE PER CUCIRE
S.R.L.



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

ASPEA S.p.A.

HAS ACQUIRED THE BUSINESS DIVISION ACTIVE IN THE
DISTRIBUTION OF ELECTRICAL ENERGY FROM



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

THE TEAM

ALL TRANSACTIONS — INCLUDING THOSE WITH FOREIGN CLIENTS AND/OR COUNTERPARTS — ARE CARRIED OUT BY TAMBURI & ASSOCIATI'S FULL-TIME STAFF THAT IS PERMANENTLY BASED IN THE MILAN OFFICE.

T&A HAS A PERMANENT TEAM OF ABOUT 20 PEOPLE THAT OFFERS CLIENTS THE ABILITY TO TACKLE ORDINARY AND UNUSUAL FINANCIAL ISSUES, IN A MANNER THAT IS UNMATCHED BY MOST ITALIAN FINANCIAL ADVISORS AND FOREIGN COMPANIES OPERATING IN ITALY. IN ADDITION TO OUR HIGH LEVEL OF PROFESSIONALISM AND TOTAL INDEPENDENCE FROM PRIMARY INSTITUTIONS, BANKS, ETC., TAMBURI & ASSOCIATI OFFERS THE FLEXIBILITY AND EFFICIENCY THAT ONLY A COMPANY THAT IS INNOVATIVE AND NOT WEIGHED DOWN BY BUREAUCRACY CAN PROVIDE.

MANAGEMENT

GIOVANNI TAMBURI

CHAIRMAN AND MANAGING DIRECTOR

ALESSANDRA GRITTI

VICE CHAIRMAN AND MANAGING DIRECTOR

CLAUDIO BERRETTI

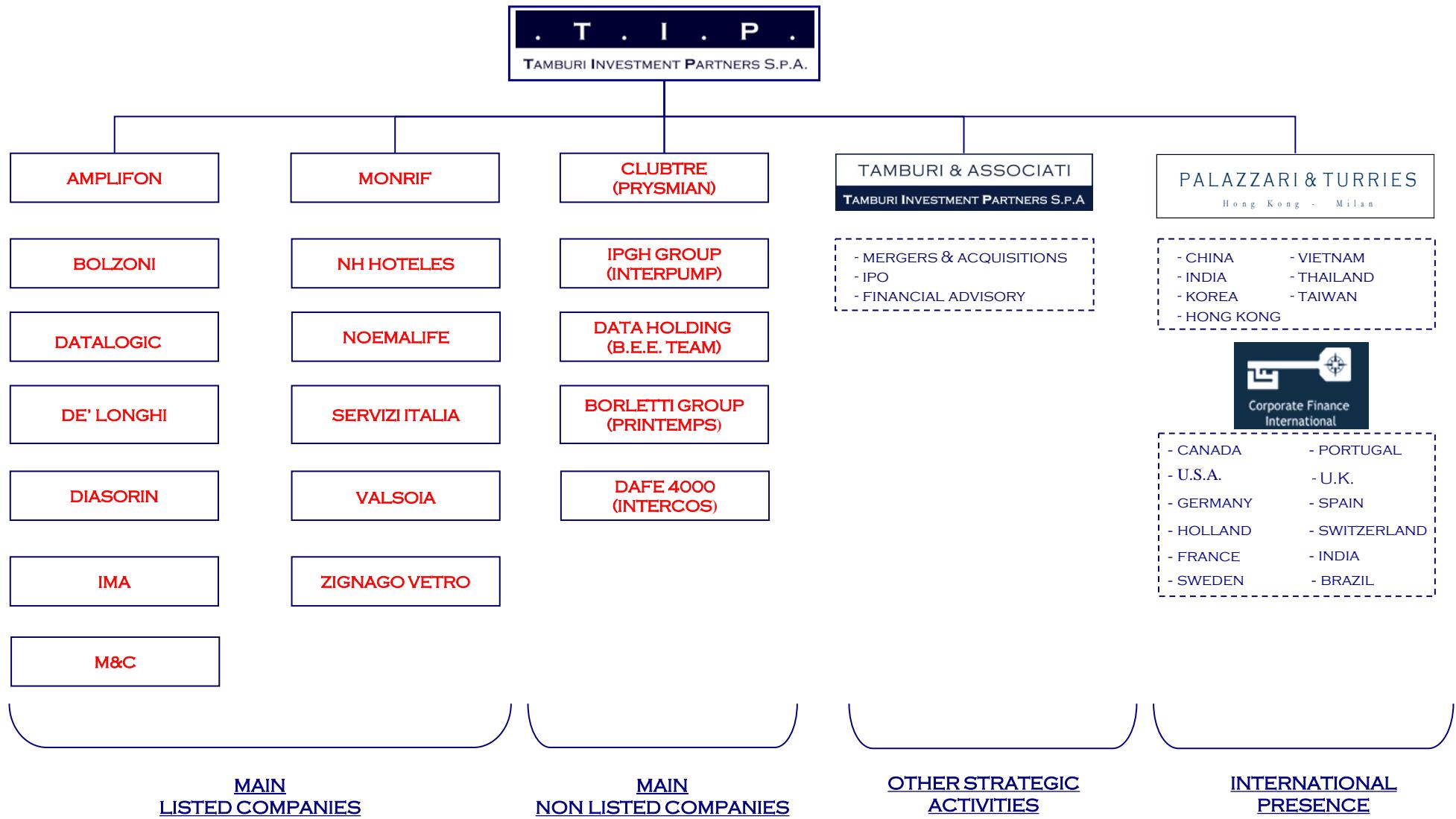
GENERAL MANAGER

ALESSANDRO MARTINONI

ADVISORY DIRECTOR

INDEPENDENT AUDITOR

KPMG S.P.A.



RELATIONS WITH OTHER GROUP COMPANIES

- **TAMBURI INVESTMENT PARTNERS S.p.A. (“TIP”)**

TIP IS AN INDEPENDENT INVESTMENT/MERCHANT BANK WHICH HAS PLACED “EXCELLENT” COMPANIES IN THE CENTER OF ITS FOCUS OF ACTIVITY AND INTEREST.

TIP IS NOT A PRIVATE EQUITY FUND, CONSEQUENTLY:

- INVESTS WITH A REAL MEDIUM TERM (OR IF POSSIBLE LONG TERM) HORIZON;
- INVESTS IN MINORITY STAKES LEAVING TO THE ENTERPRENEURS THE RESPONSIBILITY AND THE GUIDANCE OF THE PARTECIPATED COMPANIES;
- CAPITALIZES ON A RELEVANT AND UNIQUE ‘ASSET’ REPRESENTED BY SEVERAL FAMILIES OF ENTERPRENEURS WHO ARE STABLE SHAREHOLDERS OF TIP, MOST OF THEM SINCE THE ESTABLISHMENT.

TIP HAS BEEN LISTED ON THE STOCK EXCHANGE SINCE NOVEMBER 2005, WITH A CURRENT MARKET CAPITALIZATION OF ALMOST 200 MLN EURO. IN ADDITION TO ALREADY AVAILABLE FINANCIAL RESOURCES AND THOSE GUARANTEED BY THE SHAREHOLDERS, ‘CALLABLE’ IN EVERY MOMENT, TIP HAS ACCESS TO ADDITIONAL AND SUBSTANTIALLY UNLIMITED AVAILABILITY OF CASH FOR CO-INVESTMENTS BY ITS SHAREHOLDERS.

TIP SHAREHOLDERS INCLUDE SOME OF THE MOST IMPORTANT ITALIAN BUSINESS FAMILIES, WHO CAN OFFER THEIR INDUSTRIAL KNOW-HOW AND PARTICIPATE - AS CO-INVESTORS - ESPECIALLY IN LARGE TRANSACTIONS (“CLUB DEALS”).

CORPORATE DIRECTORS

BOARD OF DIRECTORS

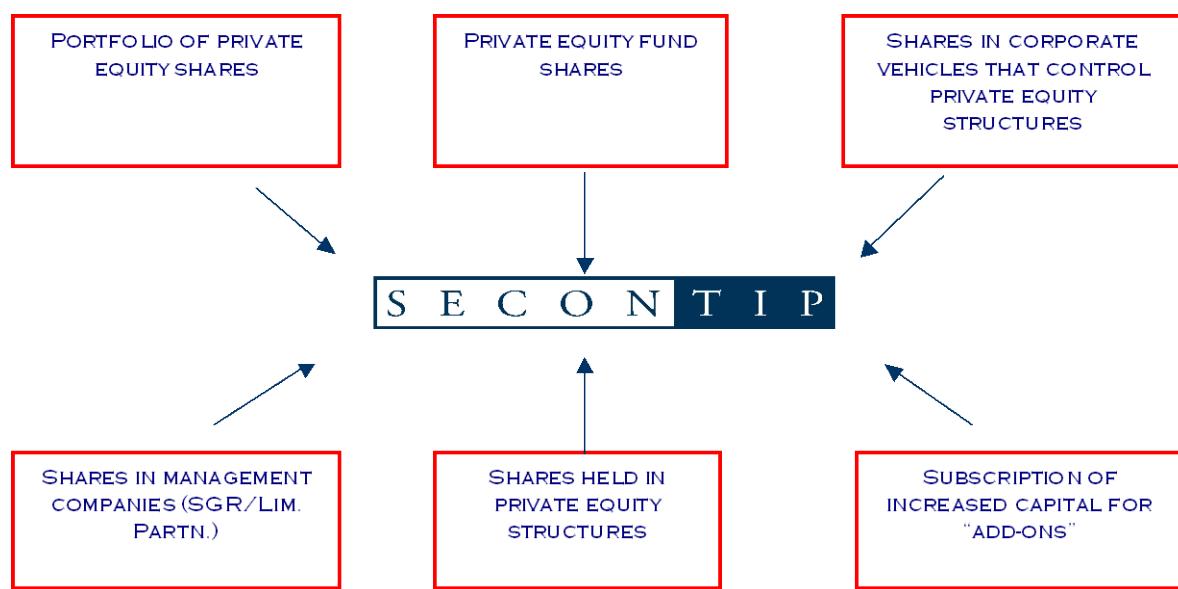
Giovanni Tamburi	Chairman and Managing Director
Alessandra Gritti	Vice Chairman and Managing Director
Cesare D'Amico	Vice Chairman
Claudio Berretti	Executive Director and General Manager
Giuseppe Ferrero	Director*
Claudio Gragnani	Director*
Mario Davide Manuli	Director
Sandro Alberto Manuli	Director
Marco Merati Foscarini	Director*
Carlo Magnani	Director*
Bruno Sollazzo	Director*

BOARD OF STATUTORY AUDITORS

Giorgio Rocco	Chairman
Enrico Cervellera	Standing Statutory Auditor
Emanuele Cottino	Standing Statutory Auditor
Maurizio Barbieri	Substitute Statutory Auditor
Paola Cossa	Substitute Statutory Auditor

* COMPLIANT WITH INDEPENDENCE REQUIREMENTS UNDER THE CORPORATE GOVERNANCE CODE

ACTIVITY IN “SECONDARY” PRIVATE EQUITY



THE INTERNATIONAL PRESENCE

TAMBURI & ASSOCIATI ENTERED INTO A SERIES OF GLOBAL PARTNERSHIP WITH SOME INDEPENDENT INVESTMENT BANKS, LEADERS IN CORPORATE FINANCE ADVISORY AND FOCUSED ON MEDIUM SIZED COMPANIES, WITH THE AIM TO SUPPORT AND COVER THE NEEDS OF ITS CLIENTS, ENTREPRENEURS AND COMPANIES, THAT HAVE BECOME PROGRESSIVELY "MULTINATIONALS".

THANKS TO THE SUCCESSFUL PARTNERSHIPS CREATED IN ASIA (PALAZZARI & TURRIES), NORTH AMERICA AND EUROPE (CFI), TURKEY (PROJEX) AND POLAND, T&A CAN MANAGE ITS CLIENTS CROSS-BORDERS NEEDS AND DOMESTIC OPERATIONS, TAKING ADVANTAGE OF ITS PARTNERS SKILLS AND EXTENSIVE NETWORK OF CONTACTS.

PALAZZARI & TURRIES

Hong Kong - Milan

THE PALAZZARI & TURRIES PARTNERSHIP

TIP OWNS A 30% STAKE OF PALAZZARI & TURRIES LTD, A SMALL BUT WELL-ESTABLISHED INVESTMENT BANK BASED IN HONG KONG AND PECHINO, WHOSE PROMOTERS BOAST MORE THAN TEN YEARS EXPERIENCE ON THE ASIAN, AND IN PARTICULAR CHINESE, MARKET. THIS RELATIONSHIP ALLOWS TAMBURI & ASSOCIATI TO OFFER ITS OWN CLIENTS A SERIES OF ADDITIONAL SERVICES, INCLUDING:

- SUPPORT FOR ITALIAN AND FOREIGN COMPANIES THAT ARE INTERESTED IN ENTERING THE EMERGING MARKETS OF THE FAR EAST (CHINA, INDIA AND OTHER EMERGING COUNTRIES IN SOUTHEAST ASIA);
- SCREENING AND SELECTION OF OPERATING PARTNERS AND CREATION OF SOLID RELATIONSHIPS WITH THE LOCAL AUTHORITIES;
- DEVELOPMENT AND MANAGEMENT OF COMMERCIAL AND INDUSTRIAL ACTIVITIES THROUGH A COMPLETELY OUTSOURCE-BASED MODEL;
- CORPORATE, BANKING AND TAX SUPPORT.



CORPORATE FINANCE INTERNATIONAL (CFI) PARTNERSHIP

T&A IS A MEMBER OF CORPORATE FINANCE INTERNATIONAL (CFI), INTERNATIONAL PARTNERSHIP AMONG MERCHANT BANKS OPERATING IN M&A ADVISORY, FOCUSED ON MIDDLE SIZE COMPANIES, BASED IN THE FOLLOWING COUNTRIES: U.S.A., CANADA, GERMANY, HOLLAND, PORTUGAL, UNITED KINGDOM, FRANCE, SPAIN, SWITZERLAND, SWEDEN AND INDIA.

MEMBERS OF CFI ARE A VARIETY OF INDEPENDENT ADVISORY FIRMS, WITH A REMARKABLE EXPERIENCE IN M&A CROSS BORDER AND LOCALLY ON MEDIUM SIZE COMPANIES, BASED IN THE MAIN INDUSTRIAL AREAS OF NORTH AMERICA AND EUROPE, SUCH AS: AMSTERDAM, BARCELONA, BREME, CARDIFF, CHICAGO, LISBON, CLEVELAND, DETROIT, DUSSELDOLF, PARIS, ROTTERDAM, STOCKHOLM, TORONTO, ZURICH AND MUMBAI.

THE NORTH AMERICAN, EUROPEAN AND ASIAN PARTNERS OF CFI HAVE BEEN CHOSEN FOR THE FOLLOWING DISTINCTIVE CHARACTERISTICS IN COMMON WITH T&A:

- FOCUS ON MEDIUM SIZE COMPANIES
- HIGH EXPERTISE IN INDUSTRIAL KEY SECTORS
- OUTSTANDING POSITIONING IN THE TERRITORY
- FLEXIBILITY AND INDEPENDENCE
- NETWORK OF CONTACTS IN THE TERRITORY, ALSO WITH IMPORTANT FAMILY OFFICES



CASSA DI RISPARMIO DI RAVENNA S.p.A.

THROUGH THE CONTROLLED COMPANY SO.FI.BA.R S.p.A.

HAS ACQUIRED – THROUGH A PUBLIC PURCHASE AND EXCHANGE OFFER – THE MAJORITY STAKE OF



BANCA COOPERATIVA DI IMOLA

IN THE TRANSACTION BANCA COOPERATIVA DI IMOLA HAS BEEN ASSISTED BY

TAMBURI & ASSOCIATI

COMECAm S.r.l.

USTICA LINES S.p.A.

AND THE TOP MANAGEMENT OF RODRIQUEZ

HAVE ACQUIRED



RODRIQUEZ
CANTIERI NAVALI

IN THE TRANSACTION THE BUYERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

DETROIT DIESEL CO.



HAS ACQUIRED FROM MIDLAND MONTAGU VENTURES THE ENTIRE CAPITAL OF



IN THE TRANSACTION THE SELLERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

THE ENGLISH GROUP

Goulds

HAS ACQUIRED A STAKE IN THE ENGLISH COMPANY

CELTECH

IN THE TRANSACTION THE SELLERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

PENTAR

HAS ACQUIRED A RELEVANT STAKE OF THE COMPANY



COPAIM

IN THE TRANSACTION THE BUYERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

TROPLAST AG

HAS ACQUIRED THE CONTROLLING STAKE OF



IN THE TRANSACTION THE SELLERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED THE ENTIRE CAPITAL OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

THE PRIVATE EQUITY FUND



HAS ACQUIRED THE ENTIRE CAPITAL OF



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A STAKE IN



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

A COMPANY OF THE GROUP



HAS ACQUIRED THE CONTROLLING STAKE OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A STAKE OF



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

Azienda Multiservizi Goriziana-A.M.G.-S.p.A.

HAS ACQUIRED THE BUSINESS DIVISION ACTIVE IN THE
LOCAL ENERGY DISTRIBUTION FROM



IN THE TRANSACTION THE BIDDERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED THE CONTROLLING STAKE OF THE GROUP



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

RESTRUCTURING AGREEMENT BETWEEN THE COMPANY AND
THE FINANCIAL CREDITORS AS PER ART. 182 BIS OF ITALIAN
INSOLVENCY LAW OF THE GROUP



IN THIS TRANSACTION THE COMPANY
HAS BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED THE BUSINESS DIVISION OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A STAKE IN THE HOLDING COMPANY OF
THE GROUP



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A MAJORITY STAKE OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS SOLD THE MAJORITY STAKE OF



TO THE GROUP



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED A QUALIFIED MINORITY STAKE IN THE CAPITAL OF



C. LOTTI & ASSOCIATI

IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

Torcitura della Valcuvia

HAS ACQUIRED A CONTROLLING STAKE OF

FILATURA LUCITESE S.p.A.

IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

A COMPANY OF THE GROUP



HAS ACQUIRED A RELEVANT STAKE IN



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

MILANO ASSICURAZIONI

HAS ACQUIRED THE ENTIRE CAPITAL OF

NUOVA FIORENTINI S.p.A.

A COMPANY OF THE GROUP



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED THE ENTIRE CAPITAL OF THE COMPANY



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

FINMECCANICA

HAS ACQUIRED THE ENTIRE CAPITAL OF THE COMPANY



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



Finsiel

HAS ACQUIRED THE 49% OF THE CAPITAL OF THE COMPANY



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI



UBS Capital

HAS SOLD



TO ONE OF THE COMPANY OF THE GROUP



IN THE TRANSACTION UBS CAPITAL
HAS BEEN ADVISED BY
TAMBURI & ASSOCIATI

Eminence

HAS ACQUIRED THE 100% CAPITAL OF



A COMPANY OF THE GROUP



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

Levante

HAS OBTAINED A MEDIUM / LONG TERM CREDIT FACILITY
FROM



IN THE TRANSACTION LEVANTE
HAS BEEN ASSISTED BY

TAMBURI & ASSOCIATI

A POOL OF INVESTORS INCLUDING



HAVE UNDERWRITTEN THE CAPITAL INCREASE OF GARMA
GOURMET S.p.A FINALIZED TO THE ACQUISITION OF THE
BUSINESS DIVISIONS



FROM QUAKER CHIARI E PORTI

THE TRANSACTION HAS BEEN CREATED, ADVISED
AND FINALISED BY

TAMBURI & ASSOCIATI

AURICCHIO
GENNARO AURICCHIO S.p.A.

HAS ACQUIRED THE BUSINESS DIVISION PECORINO ROMANO
BRANDED AS



FROM



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

EURICOM Sp.A. HAS ACQUIRED FROM

 **Nestlé**

THE BUSINESS DIVISION

 **CURTIRISO**

IN THE TRANSACTION NESTLE' GROUP HAS BEEN ASSISTED BY

TAMBURI & ASSOCIATI

A COMPANY OF THE GROUP

Il Sole 24 ORE

HAS ACQUIRED THE "SASIP" DIVISION FROM

 **DATABANK**

IN THE TRANSACTION THE SELLERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

 **TELECOM ITALIA**

HAS ACQUIRED - VIA A RESERVED CAPITAL INCREASE - A 50% STAKE IN

TSP - Tecnologie e Servizi per il Pubblico S.p.A.

ESTABLISHING A JOINT VENTURE AGREEMENT WITH

 **SSB**
SOCIETÀ PER I SERVIZI
BANARI

IN THE TRANSACTION THE BUYERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI

 **S.PELLEGRINO**

HAS ACQUIRED THE CONTROL OF CRIPPA AND BERGER PONTI LEVISSIMA, ESTABLISHING THE MOST IMPORTANT GROUP IN ITALY IN THE MINERAL WATER SECTOR

THE TRANSACTION HAS BEEN FINALISED WITH THE ASSISTANCE OF

TAMBURI & ASSOCIATI

 **BESNIER**
Tout l'univers de la tradition laitière

HAS ACQUIRED FROM

 **Nestlé**

THE FOLLOWING BUSINESSES

IN THE TRANSACTION NESTLE' GROUP HAS BEEN ASSISTED BY

TAMBURI & ASSOCIATI

HYDRA

HAS ACQUIRED A QUALIFIED MINORITY STAKE IN THE COMPANY

 **PSC**

LISTED ON THE NASDAQ STOCK EXCHANGE

IN THE TRANSACTION THE BUYERS HAVE BEEN ASSISTED BY

TAMBURI & ASSOCIATI



HAS FINALISED A CAPITAL INCREASE AND HAS OBTAINED A MEDIUM/LONG TERM CREDIT FACILITY

IN THIS TRANSACTION THE COMPANY HAS BEEN ASSISTED BY
TAMBURI & ASSOCIATI

OPERA

HAS ACQUIRED A MAJORITY STAKE IN THE COMPANY



IN THE TRANSACTION THE BUYERS HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIATI

PROCESS OF RESTRUCTURING OF



IN THIS TRANSACTION THE COMPANY HAS BEEN ASSISTED BY
TAMBURI & ASSOCIATI

I FONDI DI PRIVATE EQUITY

ITALIAN LIFESTYLE PARTNER I e II

HANNO ACQUISITO LA TOTALITA' DEL CAPITALE DEL BUSINESS GROUP AUTO DI



NELL'OPERAZIONE I VENDITORI SONO STATI ASSISTITI DA
TAMBURI & ASSOCIATI



HAS ACQUIRED 100% STAKE IN THE COMPANY



THE TRANSACTION HAS BEEN CREATED, ADVISED AND FINALISED BY
TAMBURI & ASSOCIATI



HAS ACQUIRED THE CONTROL OF THE JOINT VENTURE REALISED THROUGH THE CONTRIBUTION OF THE DIVISIONS OWNED BY



IN THE TRANSACTION TMR HAS BEEN ASSISTED BY
TAMBURI & ASSOCIATI

BIGLI 1 S.r.l.

HAS ACQUIRED A QUALIFIED STAKE
IN THE SHARE CAPITAL OF



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIAZI

A GROUP OF SHAREHOLDERS HAVE SOLD A RELEVANT
MINORITY STAKE OF THE COMPANY



THROUGH AN ACCELERATED BOOK BUILDING PROCESS
PROVIDED BY



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIAZI



HAS ACQUIRED THE ENTIRE CAPITAL OF



IN THE TRANSACTION THE BUYERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIAZI



HAS SOLD A MAJORITY STAKE IN
SOME OF ITS NURSING HOMES TO



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIAZI



HAS ACQUIRED 100% STAKE IN THE COMPANY



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIAZI

A COMPANY OF THE GROUP



HAS ACQUIRED A STAKE OF



IN THE TRANSACTION THE SELLERS
HAVE BEEN ASSISTED BY
TAMBURI & ASSOCIAZI

BONOMELLI

HAS ACQUIRED THE BUSINESS DIVISION



THE TRANSACTION HAS BEEN CREATED, ADVISED
AND FINALISED BY

TAMBURI & ASSOCIATI

A GROUP OF PRIVATE INVESTORS AND TAMBURI
INVESTMENT PARTNERS HAVE ACQUIRED A RELEVANT
MINORITY STAKE IN THE CAPITAL OF



INTERPUMP GROUP

THE TRANSACTION HAS BEEN CREATED, ADVISED
AND FINALISED BY

TAMBURI & ASSOCIATI



HAS ACQUIRED A 4% STAKE IN THE COMPANY



IN THE TRANSACTION THE SELLERS
HAVE BEEN ADVISED BY

TAMBURI & ASSOCIATI

IN THE CONTEXT OF THE PUBLIC TENDER OFFER
LAUNCHED ON THE SHARE CAPITAL OF SAVE - AEROPORTO
DI VENEZIA SpA.

Venice Airport

T&A HAS PREPARED A FAIRNESS OPINION ANALYSIS ON THE
TENDER OFFER PRICE FOR THE BOARD OF DIRECTORS OF



IN THE TRANSACTION SAVE SpA HAS BEEN ADVISED BY

TAMBURI & ASSOCIATI



HAS REALIZED EVALUATION MODEL FOR THE ENEL'S
BUSINESS DIVISIONS OPERATING IN THE DISTRIBUTION OF
ELECTRICAL ENERGY

IN THE CONSTRUCTION OF THE MODEL FEDERELETTRICA
HAS BEEN ADVISED BY

TAMBURI & ASSOCIATI

RESTRUCTURING AGREEMENT AS PER ART. 67 OF ITALIAN
INSOLVENCY LAW BETWEEN THE GROUP AND THE
FINANCIAL CREDITORS

BALDASSINI-TOGNOLI-PONTELLA
costruzioni generali s.p.a.



IN THIS TRANSACTION THE GROUP HAS BEEN ADVISED BY

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