



## TIP S.P.A. ORDINARY SHARES WARRANTS 2015/2020

### CONCLUDED THE THIRD EXERCISE PERIOD

With reference to the “TIP S.p.A. 2015 – 2020 Ordinary Shares Warrants”, ISIN code n. IT0005121444 (the “Warrants”) Tamburi Investment Partners S.p.A. (“TIP” – MI) announces that the Third Exercise Period has ended.

No. 4,380,183 Warrants were exercised in the Third Exercise Period, with consequent subscription of no. 4,380,183 newly-issued Tamburi Investment Partners S.p.A. ordinary shares at the price of Euro 4.55 (four point fifty five) each (at the ratio of 1 new TIP ordinary share for each exercised Warrant), admitted to trading on the Electronic Stock Market of Borsa Italiana S.p.A., without nominal value, having regular issuance and the same features as TIP ordinary shares outstanding at the issue date (the “Conversion Shares”), in the ratio of 1 Conversion Share for each Warrant exercised.

As a result of the mentioned subscriptions, Tamburi Investment Partners S.p.A. share capital will be of Euro 85,509,666.84 represented by no. 164,441,667 ordinary shares without nominal value.

The residual warrants in circulation are no. 20,302,835 as reported in the table below.

	NO. TITLES CONVERTED/EXERCISED	NO. RESIDUAL TITLES IN CIRCULATION
Warrants	4,380,183	20,302,835

Pursuant to the Warrants Regulation, the exercise of the Warrants will be effective, and therefore the Conversion Shares will be issued, by the tenth trading day following the end of the Third Exercise Period.

The Warrant Regulation is available on the company’s website [www.tipspa.it](http://www.tipspa.it)

Milan, July 2, 2018

---

**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WITH THAT SO FAR INVESTED, AMONG DIRECT DEALS AND CLUB DEALS, ABOUT 3.0 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HAS IN PORTFOLIO, DIRECTLY OR INDIRECTLY, INVESTMENTS IN LISTED AND UNLISTED COMPANIES INCLUDING: ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, CENTY, CHIORINO, DEDALUS, DIGITAL MAGICS, EATALY, FCA, FERRARI, FURLA, HUGO BOSS, IGUZZINI, INTERPUMP, MONCLER, MONRIF, OCTO TELEMATICS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, TALENT GARDEN, TELESIA AND TIPO.

CONTACTS: ALESSANDRA GRITTI

CEO – INVESTOR RELATOR

TEL. 02 8858801 MAIL: [GRITTI@TAMBURI.IT](mailto:GRITTI@TAMBURI.IT)

THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY’S WEB SITE [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) AND DISCLOSED BY 1INFO SDIR AND 1INFO STORAGE SYSTEM ([WWW.1INFO.IT](http://WWW.1INFO.IT)).