



TIP S.P.A. ORDINARY SHARES WARRANTS 2015 /20

COMMENCEMENT OF THE FIRST EXERCISE PERIOD – JULY 2016

The holders of “TIP S.p.A. Ordinary Shares Warrants 2015/20”, ISIN code n. IT0005121444 (the “Warrants”) may apply for their Warrants to be exercised starting from **July 15, 2016 until August 13, 2016**, both dates included (the “First Exercise Period”), on each open market day, with the right to subscribe additional newly issued Tamburi Investment Partners S.p.A. (“TIP”) ordinary shares admitted to trading on the MTA market organized and managed by Borsa Italiana S.p.A., without nominal value and having regular enjoyment rights and the same features of TIP ordinary shares outstanding at the issue date (the “Conversion Shares”), in the ratio of 1 Conversion Share for each Warrants exercised.

Applications for subscription must be made to the broker belonging to the Monte Titoli S.p.A. centralized administration system with whom the Warrants are deposited.

The exercise price set for the conversion of the Warrants is Euro 3.79 (three point seventy-nine) for each Conversion Share, which must be fully paid on application.

The exercise of the Warrants will be effective within the tenth open day of the stock exchange following the end of the First Exercise Period.

No events are planned for the First Exercise Period that may cause the suspension of the exercise right pursuant to article 2) VIII of the Warrant Regulations.

The Warrant Regulation is available on the company’s website www.tipspa.it.

Milan, July 14, 2016

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WITH INVESTMENTS, AMONG DIRECT DEALS AND CLUB DEALS, OF ABOUT 1.9 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: AAA, AMPLIFON, AZIMUT BENETTI, BE, BETA UTENSILI, DIGITAL MAGICS, EATALY, FCA, FERRARI, HUGO BOSS, IGUZZINI, INTERPUMP, M&C, MONCLER, MONRIF, OCTO TELEMATICS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA AND TIPO.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY’S WEB SITE WWW.TIPSPA.IT AND DISCLOSED BY 1INFO SDIR AND 1INFO STORAGE SYSTEM (WWW.1INFO.IT).